

***Refinance/Equity Loan  
APPLICATION:***

**Rocky Hill Tenants Corp.  
215-37 48<sup>th</sup> Avenue  
Bayside, N.Y. 11364**

**Contact Information:**

**Ms. Susan Rubin  
Transfer Agent  
Kaled Management Corp.  
7001 Brush Hollow Road  
Westbury, NY 11590**

**(516) 876-4800x313**

**Bldg. # 460**

## **REFINANCE/HOME EQUITY REQUIREMENTS FOR BOARD APPROVAL**

The following must be submitted to the Board of Directors for their review in order to expedite your request to refinance the above referenced apartment. One (1) Original and Five (5) copies of the completed package must be submitted to the management office.

### **SPECIAL REQUIREMENTS FOR YOUR BUILDING:**

**Your building allows 80% financing of the appraised value.**

1. Copy of bank loan application.
2. Financial Statement with verification of assets (enclosed).
3. Commitment letter from bank and three (3) original recognition agreements (Aztech form only). Bank will provide.
4. A copy of the current loan statement, reflecting the amount owed.
5. If refinancing for more than original loan a recent appraisal of the apartment must be submitted.
6. Bank check or certified check in the amount of **\$200.00** for recognition agreements payable to Kaled Management Corp.

**Note:** Please submit one (1) original and five (5) copies to Kaled Management Corp. 7001 Brush Hollow Road Westbury, NY 11590 Att: Susan Rubin Transfer Agent. All sets must be collated and identical or they be returned.  
Only completed packages will be sent to the Board of Directors for review. If a document is not included, please provide a written explanation in its place.

**REFINANCE/HOME EQUITY APPLICATION**

Application is herewith submitted for the refinance of \_\_\_\_\_ shares of common stock of Rocky Hill Tenants Corp. and for the right of residency in apartment # \_\_\_\_\_.

**Owners Name(s):** \_\_\_\_\_

**Telephone Numbers - Home:** (\_\_\_\_) \_\_\_\_\_ **Work:** (\_\_\_\_) \_\_\_\_\_

**Employer's Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Occupation:** \_\_\_\_\_

**Length of Employment:** \_\_\_\_\_

**Present Amount Mortgage:** \_\_\_\_\_

**Length of Residency:** \_\_\_\_\_

I declare that I have examined this application and to the best of my knowledge, it is true, correct and complete.

**Signature of Owner:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Signature of Owner:** \_\_\_\_\_

**Date:** \_\_\_\_\_

## FINANCIAL STATEMENT

Name (s) \_\_\_\_\_

Address \_\_\_\_\_

The following is submitted as being a true and accurate statement of the financial condition of the undersigned on the \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_.

| ASSETS                                       |           |              | LIABILITIES  |           |              |
|--|-----------|--------------|--|-----------|--------------|
|  | Applicant | Co-Applicant |  | Applicant | Co-Applicant |
| Cash in banks                                |           |              | Notes Payable:                                     |           |              |
| Money markets Funds                          |           |              | To Banks   |           |              |
| Contract Deposit                             |           |              | To Relative  |           |              |
| Investments: Bonds & Stocks<br>-see schedule |           |              | To Others  |           |              |
| Investment in Own Business                   |           |              | Installment Accounts Payable:                      |           |              |
| Accounts and Notes Receivable                |           |              | Automobile   |           |              |
| Real Estate Owned - see schedule             |           |              | Other  |           |              |
| Year    Make                                 |           |              | Other Accounts Payable                             |           |              |
| Automobiles:                                 |           |              | Mortgages Payable on Real<br>Estate - see schedule |           |              |
| Personal Property & Furniture                |           |              | Unpaid Real Estate Taxes                           |           |              |
| Life Insurance                               |           |              | Unpaid Income Taxes                                |           |              |
| Cash Surrender Value                         |           |              | Chattel Mortgages                                  |           |              |
| Retirement Funds/IRA                         |           |              | Loans on Life Insurance Policies                   |           |              |
| 401K   |           |              | (Include Premium Advances)                         |           |              |
| KEOGH  |           |              | Outstanding Credit Card Loans                      |           |              |
| Profit Sharing/Pension Plan                  |           |              | Other Debts - itemize                              |           |              |
| Other Assets                                 |           |              | <b>TOTAL LIABILITIES</b>                           |           |              |
| <b>TOTAL ASSETS</b>                          |           |              | <b>NET WORTH</b>                                   |           |              |
| <b>COMBINED ASSETS</b>                       |           |              |  |           |              |
| <b>SOURCE OF INCOME</b>                      |           |              | <b>COMBINED</b>                                    |           |              |
|  | Applicant | Co-Applicant |  |           |              |
| Base Salary                                  |           |              | <b>CONTINGENT LIABILITIES</b>                      |           |              |
| Overtime Wages                               |           |              | As Endorser or Co-maker on Notes                   | \$        |              |
| Bonus & Commissions                          |           |              | Alimony Payments (Annual)                          | \$        |              |
| Dividends and Interest Income                |           |              | Child Support                                      | \$        |              |
| Real Estate Income (Net)                     |           |              | Are you defendant in any legal action?             |           |              |
| Other Income - itemize                       |           |              | Are there any unsatisfied judgments?               |           |              |
| <b>TOTAL</b>                                 |           |              | Have you ever taken bankruptcy? Explain:           |           |              |
| <b>GENERAL INFORMATION</b>                   |           |              |  |           |              |
|  | Applicant | Co-Applicant |  |           |              |
| Personal Bank Accounts at                    |           |              | <b>PROJECTED EXPENSES / MONTHLY</b>                |           |              |
|  |           |              | Maintenance  |           |              |
| Savings & Loans Accounts at                  |           |              | Apartment Financing                                |           |              |
|  |           |              | Other Mortgages                                    |           |              |
|  |           |              | Bank Loans   |           |              |
| Purpose of Loan                              |           |              | Auto Loan  |           |              |
|  |           |              | <b>TOTAL</b>                                       |           |              |

**SCHEDULE OF BONDS AND STOCKS**

| Amount of Shares | Description (Extended Valuation in Column) | Marketable Value | Non-Marketable Value |
|------------------|--|------------------|----------------------|
|                  |  |                  |                      |
|                  |  |                  |                      |
|                  |  |                  |                      |
|                  |  |                  |                      |
|                  |  |                  |                      |
|                  |  |                  |                      |
|                  |  |                  |                      |

**SCHEDULE OF REAL ESTATE**

| Description and Location | Cost | Actual Value | Mortgage Amount | Maturity Date |
|--------------------------|------|--------------|-----------------|---------------|
|                          |      |              |                 |               |
|                          |      |              |                 |               |
|                          |      |              |                 |               |
|                          |      |              |                 |               |
|                          |      |              |                 |               |
|                          |      |              |                 |               |
|                          |      |              |                 |               |
|                          |      |              |                 |               |
|                          |      |              |                 |               |

**SCHEDULE OF NOTES PAYABLE**

Specify any assets pledged as collateral, including the liabilities they secure:

| To Whom Payable | Date | Amount | Due | Interest | Pledged as Security |
|-----------------|------|--------|-----|----------|---------------------|
|                 |      |        |     |          |                     |
|                 |      |        |     |          |                     |
|                 |      |        |     |          |                     |
|                 |      |        |     |          |                     |

The foregoing financial statement has been carefully prepared, and the undersigned hereby solemnly declare(s) and certify(s) that all the information contained herein is true and correct.

Date \_\_\_\_\_ 20 \_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_ 20 \_\_\_\_

Signature \_\_\_\_\_

Release of Information Authorization

Authorization to obtain criminal, credit/litigation report

In order to comply with the provisions of section 6.06 (A) of the Federal Fair Credit Reporting Act, I hereby authorize any individual, company, or institution to release to Kaled Management Corp. and/or its representative any and all information that they have concerning any criminal/litigation activity.

I hereby release the individual, company, or institution and all individuals connected therewith from all liability for any damage whatsoever incurred in furnishing such information.

Print Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

Zip code: \_\_\_\_\_

Social Security # \_\_\_\_\_ Social Security # \_\_\_\_\_